

THE STOCK EXCHANGE OF HONG KONG LIMITED
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

APPENDIX 5
FORMS RELATING TO LISTING
FORM F
GEM
COMPANY INFORMATION SHEET

Case Number: 20200408-I19023-0001

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Company name: **China Saftower International Holding Group Limited**
(中國蜀塔國際控股集團有限公司)

Stock code (ordinary shares): 8623

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on GEM of the Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 9 July 2020

A. General

Place of incorporation: Cayman Islands

Date of initial listing on GEM: **10 July 2020**

Name of Sponsor(s): Alliance Capital Partners Limited

Names of directors:
(please distinguish the status of the directors
- Executive, Non-Executive or Independent
Non-Executive)

Chairman and Executive Director	Dang Fei
Executive Directors	Wang Xiaozhong Luo Xi Luo Qiang
Non-executive Director	Wang Haichen
Independent non-executive Directors	Zuo Xinzhang Chan Oi Fat Hu Xiaomin

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Name(s) of substantial shareholder(s):
(as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company

Name	Capacity/ Nature of interest	Number of Shares held immediately after completion of the Capitalisation Issue and the Share Offer	Approximate percentage of interests in the Company immediately after completion of the Capitalisation Issue and the Share Offer and
Red Fly Investment Limited (Note 1)	Beneficial owner	351,280,000	43.91%
Mr. Dang Fei (Notes 1 and 2)	Interest in controlled corporation (Note 1) Interest held jointly with another person (Note 2)	351,280,000	43.91%
Mr. Dang Jun (Note 3)	Interest held jointly with another person (Note 2)	351,280,000	43.91%
Xseven Investment Limited (Note 4)	Beneficial owner	99,760,000	12.47%
Mr. Wang Xiaozhong (Notes 4 and 5)	Interest in controlled corporation (Note 4)	99,760,000	12.47%

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Notes:

1. *The Company will be owned as to 43.91% by Red Fly Investment Limited immediately after completion of the Capitalisation Issue and the Share Offer (without taking into account any Share that may be allotted and issued upon the exercise of the Offer Size Adjustment Option and the options that may be granted under the Share Option Scheme). Red Fly Investment Limited is owned as to 80.79% by Mr. Dang Fei and 19.21% by Mr. Dang Jun. Under the SFO, Mr. Dang Fei and Mr. Dang Jun are deemed to be interested in the same number of Shares held by Red Fly Investment Limited.*
2. *Mr. Dang Fei and Mr. Dang Jun are parties acting in concert pursuant to the Acting in Concert Undertaking. As such, immediately following the completion of the Capitalisation Issue and the Share Offer (without taking into account any Shares that may be allotted and issued upon the exercise of the Offer Size Adjustment Option and the options that may be granted under the Share Option Scheme), Mr. Dang Fei and Mr. Dang Jun will together control 43.91% of the entire issued share capital of our Company.*
3. *Ms. Li Li (李莉) is the spouse of Mr. Dang Jun. Under the SFO, Ms. Li Li is deemed to be interested in the same number of Shares held by Mr. Dang Jun.*
4. *The Company will be owned as to 12.47% by Xseven Investment Limited immediately after completion of the Capitalisation Issue and the Share Offer (without taking into account any Share that may be allotted and issued upon the exercise of the Offer Size Adjustment Option and the options that may be granted under the Share Option Scheme). Xseven Investment is owned as to 100% by Mr. Wang Xiaozhong. By virtue of the SFO, Mr. Wang Xiaozhong is deemed to be interested in the same number of Shares held by Xseven Investment Limited.*
5. *Ms. Gao Hong (高虹) is the spouse of Mr. Wang Xiaozhong. Under the SFO, Ms. Gao Hong is deemed to be interested in the same number of Shares owned by Mr. Wang Xiaozhong.*

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company: N/A

Financial year end date:

31 December

Registered address:

4th Floor, Harbour Place
103 South Church Street
P.O. Box 10240
Grand Cayman KY1-1002
Cayman Islands

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Head office and principal place of business: No.88 Qingma Road
 Modern Industrial Port (South Area)
 Pidu District, Chengdu
 Sichuan Province
 PRC

Web-site address (if applicable): www.saftower.cn

Share registrar: **Principal share registrar and transfer office in the Cayman Islands**
 Appleby Global Services (Cayman) Limited
 71 Fort Street, PO Box 500
 George Town
 Grand Cayman KY1-1106
 Cayman Islands

Hong Kong branch share registrar and transfer office

Tricor Investor Services Limited
 Level 54, Hopewell Centre
 183 Queen's Road East
 Hong Kong

Auditors: BDO Limited
 25th Floor, Wing On Centre
 111 Connaught Road Central
 Hong Kong

B. Business activities

(Please insert here a brief description of the business activities undertaken by the Company and its subsidiaries.)

The Group is a regional manufacturer and supplier of wires and cables, with integrated production facilities situated in Chengdu and Guangyuan of Sichuan Province. Products sold by the Group can be broadly classified into four categories: (i) finished wires and cables; (ii) semi-finished wires; (iii) aluminium products; and (iv) others, which comprise cable accessories. The conductors of the Group's wires and cables are mainly made of copper and aluminium. The Group's portfolio of finished wires and cables products comprised classic and special products, which consisted of over 800 types in aggregate as differentiated by their respective technical specifications, voltage requirements, raw material components and properties in accordance with the requirements of our customers. Apart from finished wires and cables, the Group also produces semi-finished wires comprising aluminium rods and bare copper wires to maximise our market exposure and enlarge our market share.

C. Ordinary shares

Number of ordinary shares in issue: 800,000,000 Shares

Par value of ordinary shares in issue: HK\$0.01

Board lot size (in number of shares): 10,000 Shares

Name of other stock exchange(s) on which ordinary shares are also listed: N/A

D. Warrants

Stock code: N/A

Board lot size: N/A

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Expiry date: N/A

Exercise price: N/A

Conversion ratio: N/A
(Not applicable if the warrant is denominated in dollar value of conversion right)

No. of warrants outstanding: N/A

No. of shares falling to be issued upon the exercise of outstanding warrants: N/A

E. Other securities

Details of any other securities in issue.

(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).

(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

N/A

Responsibility statement

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet ("the Information") and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Signed:

Dang Fei

Wang Xiaozhong

Luo Xi

Luo Qiang

Wang Haichen

Zuo Xinzhang

Chan Oi Fat

Hu Xiaomin

NOTES

(1) This information sheet must be signed by or pursuant to a power of attorney for and on behalf of each of the Directors of the Company.

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- (2) *Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet, together with a hard copy duly signed by or on behalf of each of the Directors, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.*
- (3) *Please send a copy of this form by facsimile transaction to Hong Kong Securities Clearing Company Limited (on 2815-9353 or such other number as may be prescribed from time to time) at the same time as the original is submitted to the Exchange.*